

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: | | SARVAMANGAL MERCANTILE COMPANY LIMITED | |
| Scrip Code, Name of the scrip, class of security: | | 506190 "EQUITY" | |
| Quarter ended: | | 30/09/2013 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 249000 | | |

Statement Showing Shareholding Pattern

| | | Table (I)(a) | | | | | | |
|---------------|---|------------------------|------------------------|--|---|----------------------------|--|-----------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 15 | 32000 | 32000 | 12.85 | 12.85 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 4 | 117000 | 117000 | 46.99 | 46.99 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | | | | | | | | |
| | Sub Total(A)(1) | 19 | 149000 | 149000 | 59.84 | 59.84 | 0 | 0.00 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 19 | 149000 | 149000 | 59.84 | 59.84 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions /Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |

| | | | | | | | | |
|------------|---|-----------|---------------|---------------|---------------|---------------|----------|-------------|
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 43 | 100000 | 0 | 40.16 | 40.16 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iv) | NRI (Repatriation) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 43 | 100000 | 0 | 40.16 | 40.16 | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 43 | 100000 | 0 | 40.16 | 40.16 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 62 | 249000 | 149000 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 62 | 249000 | 149000 | | 100 | 0 | 0.00 |

(I)(b) SARVAMANGAL MERCANTILE COMPANY LIMITED
category “Promoter and Promoter Group”

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|---------------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|-------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| No. | (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | JAYA SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.40 | |
| 2 | KOPRAN LABORATORIES LTD | 18000 | 7.23 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 7.23 | |
| 3 | KUMKUM SOMANI | 500 | 0.20 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.20 | |
| 4 | MR ADARSH SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.40 | |
| 5 | MRIDULA SOMANI | 2000 | 0.80 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.80 | |
| 6 | PARIJAT SHIPPING AND FINALE LTD. | 24500 | 9.84 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 9.84 | |
| 7 | RAJENDRA SOMANI | 1500 | 0.60 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.60 | |
| 8 | RAJENDRA SOMANI (HUF) . | 1000 | 0.40 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.40 | |
| 9 | RIDHI SIDHI EQUIFIN PVT LTD | 50000 | 20.08 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 20.08 | |
| 10 | S. V. TRADING & AGENCIES LTD. | 24500 | 9.84 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 9.84 | |
| 11 | SHANTANU SOMANI | 500 | 0.20 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.20 | |
| 12 | SUHRID SUSHEEL SOMANI | 500 | 0.20 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.20 | |
| 13 | SURENDRA SOMANI | 2500 | 1.00 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 1.00 | |
| 14 | SUSHEEL G SOMANI | 500 | 0.20 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.20 | |
| 15 | SUSHEEL G SOMANI HUF . | 1000 | 0.40 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.40 | |
| 16 | SUSHEEL SOMANI JOINTLY MRIDULA SOMANI | 16000 | 6.43 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 6.43 | |
| 17 | VANDANA SOMANI | 2000 | 0.80 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.80 | |
| 18 | VARUN SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.40 | |
| 19 | VRINDA SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.40 | |
| Total | | 149000 | 59.84 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 59.84 | |

(I)(c)(i) SARVAMANGAL MERCANTILE COMPANY LIMITED
category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |
| Total | | 0 | 0 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |

(I)(c)(ii) SARVAMANGAL MERCANTILE COMPANY LIMITED

PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |
| Total | | 0 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |

SARVAMANGAL MERCANTILE COMPANY LIMITED

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|----------------|--------------------------------|-----------------------------------|---|---|
| 1 | NIL | Nil | Nil | |
| Total | | 0 | 0 | |

SARVAMANGAL MERCANTILE COMPANY LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|----------------------------------|--|--|
| 1 | NIL | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 |

SARVAMANGAL MERCANTILE COMPANY LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|------------------------------|--|--|--|
| 1 | NIL | | Nil | Nil |
| Total | | 0 | 0 | |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |