

**SARVAMANGAL MERCANTILE COMPANY LIMITED**

Registered office: No. 2 Mohatta Bhavan Properties Off. Dr E Moses Road, Worli, Mumbai - 400018

**Part I: Statement of Unaudited Financial Results for the quarter / Six Month ended 30th September, 201**

(Rs. In Lacs)

	Particulars	Quarter Ended			Six Months Ended		Year Ended
		9/30/2012	6/30/2012	9/30/2011	9/30/2012	9/30/2011	3/31/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from operations</b>						
	(a) Net Sales / income from operations (Net of excise duty)	-	0.44	-	0.44	68.85	68.85
	(b) Other operating income	-	-	14.00	-	17.61	-
	<b>Total income from operations (net)</b>	-	0.44	14.00	0.44	86.46	68.85
2	<b>Expenses</b>						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-	630.00
	(c) (Increase) / Decrease in Stock in Trade and Work in Progress	-	0.38	2.81	0.38	4.76	(626.18)
	(d) Employee benefits expense	0.43	0.42	1.17	0.85	1.17	2.33
	(e) Depreciation and amortisation expenses	0.42	-	0.27	0.42	0.55	1.11
	(f) Other Expenses	12.32	12.74	40.85	25.06	85.09	66.58
	(g) Loss on Sale of Foreign Currency	0.45	-	-	0.45	-	-
	<b>Total expenses</b>	13.62	13.54	45.10	27.16	91.57	73.84
3	<b>Profit / (Loss) from operations before other income , finance costs and exceptional items (1-2)</b>	(13.62)	(13.10)	(31.10)	(26.72)	(5.11)	(4.99)
4	Other Income	26.62	2.63	0.06	29.25	0.06	18.73
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+ - 4)</b>	13.00	(10.47)	(31.04)	2.53	(5.05)	13.74
6	Finance costs	-	-	2.62	-	5.25	7.62
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+ - 6)</b>	13.00	(10.47)	(33.66)	2.53	(10.30)	6.12
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before tax (7+ - 8)</b>	13.00	(10.47)	(33.66)	2.53	(10.30)	6.12
10	Tax expense	-	-	-	-	-	1.80
11	<b>Net Profit / (Loss) form ordinary activities after tax (9 + - 10)</b>	13.00	(10.47)	(33.66)	2.53	(10.30)	4.32
12	Extraordinary items	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 + - 12)</b>	13.00	(10.47)	(33.66)	2.53	(10.30)	4.32
14	Paid-up equity share capital (Face value of Rs. 10/-)	24.90	24.90	24.90	24.90	24.90	24.90
15	Reserve excluding Revaluation Reserve	-	-	-	-	-	-
16.i	<b>Earnings per share in Rs. (before extraordinary items) (of Rs. 10/- each) (not annualised) :</b>						
	(a) Basic	5.22	(4.21)	(13.52)	1.02	(4.14)	1.73
	(b) Diluted						
16.ii	<b>Earnings per share in Rs. (after extraordinary items) (of Rs. 10/- each) (not annualised) :</b>						
	(a) Basic	5.22	(4.21)	(13.52)	1.02	(4.14)	1.73
	(b) Diluted						

**Part II : Selected Informations for the Quarter / Six Months ended 30th September, 2012**

	Particulars	Quarter Ended			Six Months Ended		Year Ended.
		9/30/2012	6/30/2012	9/30/2011	9/30/2012	9/30/2011	3/31/2012
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- Number of Shares	<b>100000</b>	100000	100000	100000	100000	100000
	- Percentage of shareholding	<b>40.16</b>	40.16	40.16	40.16	40.16	40.16
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares ( as a % of the total share capital of the company)	-	-	-	-	-	-
	<b>b) Non - encumbered</b>						
	- Number of shares	<b>149000</b>	149000	149000	149000	149000	149000
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	<b>100</b>	100	100	100	100	100
	- Percentage of shares ( as a % of the total share capital of the company)	<b>59.84</b>	59.84	59.84	59.84	59.84	59.84

	Particulars	3 months ended (30/09/2012)
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

**Statement of Assets and Liabilities**

Particulars		As at 30.09.2012 (Unaudited)	As at 31.03.2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	4,990,000	4,990,000
	(b) Reserves and surplus	43,214,535	42,922,594
	<b>sub-total - Shareholders' funds</b>	48,204,535	47,912,594
2	<b>Non- current liabilities</b>		
	(a) Long - term borrowings	139,464,717	124,064,717
	(b) Deferred tax liabilities (net)	107,774,797	105,559,131
	( c) Other long- term liabilities	752,000	806,589
	(d) Long - term provisions	-	-
	<b>Sub- total - Non- current liabilities</b>	247,991,514	230,430,437
3	<b>Current liabilities</b>		
	(a) Short - term borrowings	-	-
	(b) Trade payables	113,540	113,540
	( c) Other current liabilities	634,535	616,222
	(d) Short -term provisions	-	-
	<b>Sub- total - current liabilities</b>	748,075	729,762
	<b>TOTAL LIABILITIES</b>	296,944,124	279,072,793
<b>B</b>	<b>ASSETS</b>		
1	<b>Non - current assets</b>		
	(a) Fixed assets		
	(i) Tangible assets	386,442	428,253
	(b) Non- current investments	116,180,976	108,320,622
	<b>Sub-total- Non- current assets</b>	116,567,418	108,748,875
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	88,525,739	88,525,740
	© Trade receivables	7,514,208	7,514,208
	(d) Cash and cash equivalents	326,453	506,599
	(e) Short- term loans and advances	80,954,100	73,040,616
	(f) Other Current assets	3,056,206	736,755
	<b>Sub- total - Current assets</b>	180,376,706	170,323,918
	<b>TOTAL - ASSETS</b>	296,944,124	279,072,793

NOTES:

1. The above results have been reviewed and approved by the Board of Directors at their respective meeting held on 9th November, 2012.
2. The Company has only one business segment hence segment reporting is not applicable.
3. The Statutory auditors of the Company have carried out the limited review.
4. Provision for taxation if any will be provided at the end of the year.
4. Figures of the previous year have been re-grouped, re- classified and re- arranged wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI of the Companies Act, 1956.

Place: Mumbai  
Date : 9th November, 2012

For Sarvamangal Mercantile Co. Limited

Director