

**SARVAMANGAL MERCANTILE COMPANY LIMITED**  
**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPT. 2011**

(Rs. In lacs)

| Particulars   | Three months ended     |                        | Six months ended       |                        | Previous Accounting Year ended 31.03.2011 (Audited) |
|---|------------------------|------------------------|------------------------|------------------------|---|
|   | 30.09.2011 (Unaudited) | 30.09.2010 (Unaudited) | 30.09.2011 (Unaudited) | 30.09.2010 (Unaudited) |   |
| Net Sales / Income from Operations  | -                      | -                      | 68.85                  | 50.00                  | 50.00   |
| Other Operating Income  | 14.00                  | 4.29                   | 17.61                  | 6.46                   | 20.98   |
| <b>Total Income</b>   | <b>14.00</b>           | <b>4.29</b>            | <b>86.46</b>           | <b>56.46</b>           | <b>70.98</b>  |
| Expenditure   |                        |                        |                        |                        |   |
| (Increase)/decrease in Stock in trade and work in progress  | 2.81                   | (0.03)                 | 4.76                   | 5.00                   | 5.00  |
| Consumption of Raw Materials  | -                      | -                      | -                      | -                      | -   |
| Purchase of traded goods  | -                      | -                      | -                      | -                      | -   |
| Employee cost   | 1.17                   | 1.12                   | 1.17                   | 1.12                   | 3.19  |
| Depreciation  | 0.27                   | 0.37                   | 0.55                   | 0.74                   | 1.48  |
| Other Expenditure   | 40.85                  | 42.04                  | 85.09                  | 84.90                  | 188.93  |
| <b>Total</b>  | <b>45.10</b>           | <b>43.50</b>           | <b>91.57</b>           | <b>91.76</b>           | <b>198.60</b>                                       |
| <b>Profit from operations before other income, Interest and exceptional items</b>                 | <b>(31.10)</b>         | <b>(39.21)</b>         | <b>(5.11)</b>          | <b>(35.30)</b>         | <b>(127.62)</b>                                     |
| Other Income  | 0.06                   | -                      | 0.06                   | -                      | 5.41  |
| <b>Profit before interest and exceptional items</b>   | <b>(31.04)</b>         | <b>(39.21)</b>         | <b>(5.05)</b>          | <b>(35.30)</b>         | <b>(122.21)</b>                                     |
| Interest  | 2.62                   | -                      | 5.25                   | -                      | 5.72  |
| <b>Profit after interest but before exceptional items</b>   | <b>(33.66)</b>         | <b>(39.21)</b>         | <b>(10.30)</b>         | <b>(35.30)</b>         | <b>(127.93)</b>                                     |
| Exceptional items   | -                      | -                      | -                      | -                      | -   |
| <b>Profit ( loss ) from ordinary activities before tax</b>  | <b>(33.66)</b>         | <b>(39.21)</b>         | <b>(10.30)</b>         | <b>(35.30)</b>         | <b>(127.93)</b>                                     |
| Less: Tax expenses  |                        |                        |                        |                        |   |
| Current Tax   | -                      | -                      | -                      | -                      | -   |
| Deferred Tax  | -                      | -                      | -                      | -                      | -   |
| Fringe Benefit Tax  | -                      | -                      | -                      | -                      | -   |
| Mat Credit Entitlement  | -                      | -                      | -                      | -                      | -   |
| Income/fringe benefit tax for earlier years   | -                      | -                      | -                      | -                      | -   |
| <b>Net Profit ( loss ) from ordinary activities after tax</b>                                     | <b>(33.66)</b>         | <b>(39.21)</b>         | <b>(10.30)</b>         | <b>(35.30)</b>         | <b>(127.93)</b>                                     |
| Extra ordinary items ( net of tax expenses )  | -                      | -                      | -                      | -                      | -   |
| <b>Net Profit ( loss ) for the year</b>   | <b>(33.66)</b>         | <b>(39.21)</b>         | <b>(10.30)</b>         | <b>(35.30)</b>         | <b>(127.93)</b>                                     |
| Paid up equity share Capital (Face value Rs 10/-)   | 24.90                  | 24.90                  | 24.90                  | 24.90                  | 24.90   |
| Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year           |                        |                        |                        |                        |   |
| Earning Per Share ( EPS ) (Not annualised)  |                        |                        |                        |                        |   |
| a) Basic EPS  | (13.52)                | (15.75)                | (0.41)                 | (14.18)                | (51.38)   |
| Diluted EPS   | (13.52)                | (15.75)                | (0.41)                 | (14.18)                | (51.38)   |
| Before Extraordinary items for the year, for the year to date and for the previous year (in Rs.)  |                        |                        |                        |                        |   |
| b) Basic EPS  | (13.52)                | (15.75)                | (4.14)                 | (14.18)                | (51.38)   |
| Diluted EPS   | (13.52)                | (15.75)                | (4.14)                 | (14.18)                | (51.38)   |
| After Extraordinary items for the period, for the year to date and for the previous year (in Rs.) |                        |                        |                        |                        |   |
| Public shareholding -No. of Shares  | 100,000                | 100,000                | 100,000                | 100,000                | 100,000   |
| Percentage of Shareholding  | 40.16                  | 40.16                  | 40.16                  | 40.16                  | 40.16   |
| <b>PROMOTERS AND PROMOTER GROUP SHAREHOLDING</b>  |                        |                        |                        |                        |   |
| PLEDGED/ENCUMBERED NO OF SHARES   | NA                     | NA                     | NA                     | NA                     | NA  |
| PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)            | NA                     | NA                     | NA                     | NA                     | NA  |
| PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)                           | NA                     | NA                     | NA                     | NA                     | NA  |
| NON ENCUMBERED NO OF SHARES   | 149000                 | 149000                 | 149000                 | 149000                 | 149000  |
| PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)            | 100                    | 100                    | 100                    | 100                    | 100   |
| PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)                           | 59.84                  | 59.84                  | 59.84                  | 59.84                  | 59.84   |

The above result were taken on record at the board meeting held on 14th November, 2011. Provision for taxation will be provided at the end of the year.

The Company has only one business segment hence segment reporting is not applicable. There were no investors complaint received during the quarter

The statutory Auditors of the company have carried out the limited review

For SARVAMANGAL MERCANTILE COMPANY LIMITED

DIRECTOR

Place : Mumbai  
 Dated : 14th November, 2011



Unaudited Statement of Assets and Liabilities as at 30th September, 2011

| Particulars  | Rs. in lakhs           |                        |
|--|------------------------|------------------------|
|  | 30-Sep-11<br>Unaudited | 30-Sep-10<br>Unaudited |
| <b>SHAREHOLDERS' FUNDS:</b>                                    |                        |                        |
| (a) Share Capital  | 49.90                  | 49.90                  |
| (b) Reserves and Surplus                                       | 414.60                 | 517.53                 |
| <b>LOAN FUNDS</b>  | 464.50                 | 567.43                 |
| <b>DEFERRED INCOME TAX LIABILITY (net)</b>                     | 151.29                 | 401.09                 |
| <b>DEFERRED SALES TAX LIABILITY</b>                            | -                      | -                      |
| <b>TOTAL</b>   | <b>2,008.57</b>        | <b>1,849.28</b>        |
|  | <b>2,624.36</b>        | <b>2,817.80</b>        |
| <b>FIXED ASSETS (Including Capital Work In Progress)</b>       | 4.83                   | 6.13                   |
| <b>INVESTMENTS</b>   | 1,523.21               | 1,316.52               |
| <b>CURRENT ASSETS, LOANS AND ADVANCES</b>                      |                        |                        |
| (a) Inventories  | 254.31                 | 259.08                 |
| (b) Sundry Debtors   | 108.24                 | 102.76                 |
| (c) Cash and Bank balances                                     | 5.58                   | 82.72                  |
| (d) Other current assets                                       | 5.78                   | 3.18                   |
| (e) Loans and Advances   | 810.79                 | 1,134.47               |
|  | <b>1,184.70</b>        | <b>1,582.21</b>        |
| Less: Current Liabilities and Provisions                       |                        |                        |
| (a) Liabilities  | 88.38                  | 87.06                  |
| (b) Provisions   | -                      | -                      |
|  | <b>88.38</b>           | <b>87.06</b>           |
| <b>NET CURRENT ASSETS</b>                                      |                        |                        |
| <b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b> | <b>1,096.32</b>        | <b>1,495.15</b>        |
| <b>PROFIT AND LOSS ACCOUNT</b>                                 | -                      | -                      |
| <b>TOTAL</b>   | <b>2,624.36</b>        | <b>2,817.80</b>        |

For SARVAMANGAL MERCANTILE COMPANY LIMITED

DIRECTOR



Place : Mumbai

Date : 14th November, 2011

