

Introductory sub-table (I)(a)

| | |
|--|---|
| Name of the Company: | SARVAMANGAL MERCANTILE COMPANY LIMITED |
| Scrip Code, Name of the scrip, class of security: | 506190 EQUITY SHARES |
| Quarter ended: | 30/09/2015 |

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|-------------------------------------|---|---|
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - A | NIL | NIL | NIL |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---|--------------------------------------|--|---|
|---|--------------------------------------|--|---|

| | | | |
|---------------------------------|------------|------------|------------|
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - B | NIL | NIL | NIL |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|-------------------|------------------------|--|---|
|-------------------|------------------------|--|---|

| | | | |
|---------------------------------|------------|------------|------------|
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - C | NIL | NIL | NIL |

| | | | |
|--|---------------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 249000 | | |
|--|---------------|--|--|

| | | | | | | | | |
|------------|---|-----------|---------------|---------------|--------------|--------------|----------|-------------|
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18 | 124500 | 124500 | 50.00 | 50.00 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 24500 | 24500 | 9.84 | 9.84 | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 43 | 100000 | 0 | 40.16 | 40.16 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iv) | NRI (Repatriation) | 0 | 0 | 0 | 0.00 | 0.00 | | |

| | | | | | | | | |
|------------|---|-----------|---------------|---------------|---------------|---------------|----------|-------------|
| | Sub-Total (B)(2) | 44 | 124500 | 24500 | 50.00 | 50.00 | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 44 | 124500 | 24500 | 50.00 | 50.00 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 62 | 249000 | 149000 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 62 | 249000 | 149000 | | 100 | 0 | 0.00 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---|------------------------|---------------------------------------|-----------------------|---------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (IV) | (V) | (VI) | (VII)=(VI)/(IV)*100 | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) |
| 1 | JAYA SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| 2 | KOPRAN LABORATORIES LTD | 18000 | 7.23 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7.23 |
| 3 | KOPRAN LIFESTYLE LIMITED | 50000 | 20.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 20.08 |
| 4 | KUMKUM SOMANI | 500 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.20 |
| 5 | MR ADARSH SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| 6 | MRIDULA SOMANI | 2000 | 0.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.80 |
| 7 | PARIJAT SHIPPING AND FINALE LTD. | 24500 | 9.84 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.84 |
| 8 | RAJENDRA SOMANI | 1500 | 0.60 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.60 |
| 9 | RAJENDRA SOMANI (HUF) . | 1000 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| 10 | SHANTANU SOMANI | 500 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.20 |
| 11 | SUHRID SUSHEEL SOMANI | 500 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.20 |
| 12 | SURENDRA SOMANI | 2500 | 1.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.00 |
| 13 | SUSHEEL G SOMANI | 500 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.20 |
| 14 | SUSHEEL G SOMANI HUF . | 1000 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| 15 | SUSHEEL SOMANI JOINTLY WITH ADARSH SOMANI | 16000 | 6.43 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.43 |
| 16 | VANDANA SOMANI | 2000 | 0.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.80 |
| 17 | VARUN SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| 18 | VRINDA SOMANI | 1000 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| Total | | 124500 | 50.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 50.00 |

(I)(c)(i) **SARVAMANGAL MERCANTILE COMPANY LIMITED**
category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | |
|--------------|----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1 | SKYLAND SECURITIES PVT LTD | 24500 | 9.84 | 0 | 0.00 | 0 | 0.00 |
| Total | | 24500 | 9.84 | 0 | 0.00 | 0 | 0.00 |

**Total shares (including
underlying shares
assuming full
conversion of
warrants and
convertible securities)
as a % of diluted share
capital**

9.84

9.84

(I)(c)(ii) SARVAMANGAL MERCANTILE COMPANY LIMITED

PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SKYLAND SECURITIES PVT LTD | 24500 | 9.84 | 0 | 0.00 | 0 | 0.00 | 9.84 |
| Total | | 24500 | 9.84 | 0 | 0.00 | 0 | 0.00 | 9.84 |

SARVAMANGAL MERCANTILE COMPANY LIMITED

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Pan No. | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|----------------|--------------------------------|----------------|-----------------------------------|---|---|
| 1 | NIL | | Nil | Nil | Public |
| Total | | | 0 | 0 | |

SARVAMANGAL MERCANTILE COMPANY LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|----------------------------------|--|--|
| 1 | NIL | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 |

SARVAMANGAL MERCANTILE COMPANY LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|------------------------------|--|--|--|
| 1 | NIL | | Nil | Nil |
| Total | | 0 | 0 | |

| Sr.No | Notes |
|-------|--|
| 1 | The Name of the Promoter Group Company Ridhi Sidhi Equifin Pvt Ltd is changed to Kopran Lifestyle Limited, as approved by the Registrar of Companies, Mumbai, Maharashtra, w.e.f. 25th June, 2015. |
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| 4 | |
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| 6 | |
| 7 | |
| 8 | |
| 9 | |